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AND

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LLP

L A W Y E R S

E-Filed on 10/17/07

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
APPROVING STIPULATION TO
DISALLOW DUPLICATE CLAIMS
FILED BY WYNN A. AND
LORRAINE J. GUNDERSON AND
CONTINUE HEARING ON MOTION
FOR SUMMARY JUDGMENT RE
GUNDERSONS' REMAINING
CLAIM**

New Date of Hearing: November 16, 2007
Time of Hearing: 9:30 a.m.

PLEASE TAKE NOTICE that an Order Approving Stipulation to Disallow Duplicate Claims Filed by Wynn A. and Lorraine J. Gunderson and Continue Hearing on Motion for Summary Judgment Re Gundersons' Remaining Claim [DE 5007] was entered on the 12th day of October 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

RESPECTFULLY SUBMITTED October 17, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First Class, US Mail, postage prepaid, or e-mail, on October 17, 2007 to the following interested parties:

Wynn A. Gunderson
Lorraine Gunderson
33941 North 67th Street
Scottsdale, AZ 85262

/s/ Renee L. Creswell
Renee L. Creswell
Lewis and Roca